

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

03/07/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,537.51	0.5	11.6	22.1	20.7	3.4	2.9	1.79%
MSCI Emerging Markets Index	1,079.78	(0.7)	5.5	15.7	15.0	1.7	1.7	2.59%
MSCI FM FRONTIER MARKETS	526.73	0.4	3.9	11.4	12.8	1.6	1.7	4.35%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	507.74	(0.1)	(4.4)	10.1	14.3	1.5	1.7	4.71%
Muscat Stock Exchange MSX 30 Index	4,685.15	0.0	3.8	12.5	12.0	0.9	0.8	5.17%
Tadawul All Share Index	11,585.76	(0.2)	(3.2)	20.1	22.2	2.3	2.3	3.62%
Dubai Financial Market General Index	4,073.42	0.3	0.3	8.0	12.0	1.3	1.1	5.83%
FTSE ADX GENERAL INDEX	9,088.59	0.0	(5.1)	18.2	21.1	2.7	2.2	2.16%
Qatar Exchange Index	10,053.15	0.5	(7.2)	11.3	14.5	1.3	1.5	4.74%
Bahrain Bourse All Share Index	2,006.41	(0.5)	1.8	8.5	11.4	0.8	0.9	8.38%
Boursa Kuwait All Share Price Return Ir	6,952.61	0.2	2.0	17.7	20.2	1.6	1.5	3.34%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	564.03	(0.5)	6.6	17.3	16.9	1.8	1.7	2.55%
MSCI AC Asia Ex. Japan Index	693.63	(0.6)	8.1	17.1	16.7	1.7	1.7	0.00%
Nikkei 225	40,580.76	1.3	21.3	25.7	25.2	2.1	1.9	1.61%
S&P/ASX 200	7,739.88	0.3	2.0	19.1	19.1	2.2	2.2	3.78%
Hang Seng Index	17,978.57	1.2	5.5	9.9	11.1	1.0	1.1	4.37%
NSE Nifty 50 Index	24,286.50	0.7	11.8	24.2	24.7	3.9	3.4	1.19%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	171.53	(0.4)	6.8	15.5	16.5	2.1	1.9	3.28%
MSCI Emerging Markets Europe Index	131.40	(0.3)	12.0	7.6	7.0	1.2	1.0	3.79%
FTSE 100 Index	8,167.15	0.6	5.6	14.2	14.3	1.9	1.7	3.97%
Deutsche Boerse AG German Stock Inc	18,342.30	1.0	9.5	16.0	15.7	1.6	1.6	3.01%
CAC 40	7,654.17	1.5	1.5	13.1	16.6	1.9	1.8	3.26%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,430.17	0.6	14.5	25.5	23.0	4.7	4.0	1.37%
S&P 500 INDEX	5,509.01	0.6	15.5	25.8	22.8	5.0	4.1	1.32%
Dow Jones Industrial Average	39,331.85	0.4	4.4	22.5	20.3	5.0	4.6	1.86%
NASDAQ Composite Index	18,028.76	0.8	20.1	43.5	37.3	7.0	5.7	0.69%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	584.45	0.0	9.1	-29%	156%
Gold Spot \$/Oz	2,347.08	0.8	13.8	-3%	123%
BRENT CRUDE FUTR Sep24	86.40	0.2	13.9	-4%	90%
Generic 1st'OQA' Future	86.38	0.3	13.2	-31%	368%
LME COPPER 3MO (\$)	9,672.50	0.4	13.0	-11%	123%
SILVER SPOT \$/OZ	30.15	2.1	26.7	-6%	152%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,685.15							
Change	0.91	0.02%						
Previous Close	4,684.24		Financial Sector	7,610.17	7,612.11	-0.03%	-0.97%	2.94%
Open	4,684.24		Industry Sector	6,014.38	6,080.31	-1.08%	-0.86%	9.85%
Day's High	4,692.01		Services Sector	1,837.75	1,833.92	0.21%	0.95%	17.39%
Day's Low	4,678.41		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	3.79%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
BARKA WATER AND POWER	0.288	6.67%	SMN POWER HOLDING	0.320	-4.19%	RENAISSANCE SERVI	0.388	0.26
MUSCAT THREAD MILLS	0.099	4.21%	SALALAH PORT SERVICES	0.290	-3.33%	BARKA WATER AND	0.288	0.30
DHOFAR INSURANCE	0.21	3.96%	AHLI BANK	0.150	-2.60%	AHLI Bank Bonds24	0.090	0.59
JAZEERA STEEL PRODUCTS	0.29	3.57%	NATIONAL BANK OMAN	0.270	-2.17%	NATIONAL BANK OA	0.270	0.61
AMAN REAL ESTATE	0.093	3.33%	OMAN FLOUR MILLS	0.455	-1.73%	SALALAH PORT SERV	0.290	0.66

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,585.76		Tadawul Banks	11,333.19	11,362.88	-0.26%	-2.65%	-1.44%
Change	-20.33	-0.18%	Tadawul Energy	5,296.19	5,307.36	-0.21%	1.07%	0.37%
Previous Close	11,606.09		Tadawul Utilities	12,263.57	12,252.95	0.09%	-2.18%	-1.73%
Open	11,626.04		Tadawul Telecom	7,519.01	7,488.28	0.41%	-0.87%	-0.70%
Day's High	11,626.04		Tadawul Insurance	10,918.11	10,869.45	0.45%	-2.52%	-0.19%
Day's Low	11,557.66		Tadawul Retailing	7,321.21	7,351.55	-0.41%	-1.79%	-1.08%
YTD Change	-3.19%		Tadawul Food & Beverages	5,960.10	5,988.81	-0.48%	-2.13%	-1.12%
Volume Mn	313,430.76		Tadawul Media	27,992.04	28,332.23	-1.20%	2.03%	1.30%
Value Traded Mn	6,390.73		Tadawul Materials	5,714.39	5,730.53	-0.28%	-0.16%	-0.57%
Traded / Listed Stocks	238	228	Tadawul Capital Goods	12,783.35	12,747.67	0.28%	2.19%	1.73%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
NASEEJ FOR TECHNOLOGY CO	57.8	5.09%	ANAAM INTERNATIONAL HOLDING	1.12	-3.45%	ANAAM INTERNATIO	1.12	21197.35
GULF INSURANCE GROUP	32.35	4.35%	FESH FASH SNACK FOOD PROD CO	15.76	-3.31%	AL-BAHA DEVELOPMI	0.12	7872.47
SUMOU REAL ESTATE CO	40.65	4.10%	MATAAM BAYT ALSHATIRA LILWAJ	12.30	-3.15%	SAUDI ARABIAN OIL C	28.00	6719.29
MOBI INDUSTRY CO	10.8	2.86%	LADUN INVESTMENT CO	5.00	-3.10%	ELECTRICAL INDUSTR	6.39	4185.73
NATIONAL CO FOR LEARNING & E	168	2.82%	RED SEA INTERNATIONAL CO	27.45	-2.66%	BATIC INVESTMENTS	3.37	4154.79

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,073.42							
Change	10.17	0.25%						
Previous Close	4,063.25		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,064.90		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,089.29		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,064.44		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.00		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	114,680.45		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	349.44		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	0.906	14.97%	DRAKE & SCULL INTERNATIONAL	0.38	-2.32%	DRAKE & SCULL INTEI	0.38	71,798.50
AL FIRDOUS HOLDINGS PJSC	0.33	11.11%	DUBAI ISLAMIC INSURANCE CO	0.344	-2.27%	DEYAAR DEVELOPME	0.70	12,110.21
BHM CAPITAL FINANCIAL SERVIC	3.35	9.84%	AMLAK FINANCE	0.718	-1.64%	UNION PROPERTIES F	0.37	10,368.67
COMMERCIAL BANK OF DUBAI	6.23	2.98%	DUBAI FINANCIAL MARKET PJSC	1.26	-1.56%	AL FIRDOUS HOLDIN(0.33	9,544.28
TABREED	3.08	1.65%	DUBAI INVESTMENTS PJSC	2.04	-1.45%	EMAAR PROPERTIES I	8.06	6,948.20

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,088.59							
Change	0.76	0.01%						
Previous Close	9,087.83		Financial	16,281.02	16,294.64	-0.08%	0.41%	0.41%
Open	9,087.83		Telecommunication	4,009.08	4,019.07	-0.25%	0.53%	0.53%
Day's High	9,101.27		Consumer Services	12,461.54	12,318.92	1.16%	-1.50%	-1.50%
Day's Low	9,085.01		Basic Material	4,454.70	4,478.78	-0.54%	0.38%	0.38%
YTD Change	-5.11%		Industrials	2,504.40	2,501.40	0.12%	1.18%	1.18%
			Utilities	11,561.46	11,561.46	0.00%	-7.62%	-7.62%
Volume Mn	219,387.49		Energy	1,957.12	1,951.10	0.31%	2.28%	2.28%
Value Traded Mn	831.00		Health Care	3,053.11	2,980.38	2.44%	3.31%	3.31%
Traded / Listed Stocks	72	84	Real Estate	9,135.53	9,062.00	0.81%	-1.62%	-1.62%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
RAS AL KHAIMA POULTRY	1.62	10.20%	EMIRATES DRIVING COMPANY	2.54	-2.31%	Q HOLDING PJSC	2.89	52813.64
ABU DHABI NATIONAL INSURANCE	6.35	5.83%	WAHA CAPITAL PJSC	1.44	-2.04%	ESHRAQ INVESTMEN'	0.32	45180.98
SUDATEL TELECOM GROUP LTD	0.265	3.52%	MULTIPLY GROUP	2.07	-1.43%	ABU DHABI NATIONA	0.60	23813.98
NATIONAL CORP TOURISM & HOTE	2.95	2.43%	RESPONSE PLUS HOLDING PJSC	3.9	-1.27%	MULTIPLY GROUP	2.07	18922.58
MANAZEL REAL ESTATE PJSC	0.367	1.94%	AL YAH SATELLITE COMMUNICATI	2	-0.99%	MANAZEL REAL ESTA'	0.37	12882.45

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,053.15							
Change	47.08	0.47%	Total Return	22,611.55	22,505.67	0.47%	0.92%	0.86%
Previous Close	10006.07		Rayan Islamic	4,658.95	4,637.01	0.47%	0.54%	0.58%
Open	10006.07		All Share	3,513.85	3,497.01	0.48%	0.92%	0.86%
			Banks & Finance	4,178.06	4,150.40	0.67%	1.49%	1.32%
Day's High	10053.21		Industrials	4,182.27	4,163.58	0.45%	1.20%	1.00%
Day's Low	9999.47		Transportation	5,519.47	5,536.11	-0.30%	-0.95%	-0.49%
YTD Change	-0.07178525		Real Estate	1,526.75	1,525.63	0.07%	-0.41%	0.07%
			Insurance	2,262.15	2,259.23	0.13%	-0.54%	-0.22%
Volume Mn	105.654		Telecommunications	1,600.77	1,583.35	1.10%	-0.36%	-0.29%
Value Traded Mn	351.4516		Consumer Goods	7,509.17	7,488.77	0.27%	0.72%	0.60%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ZAD HOLDING CO	12.88	3.04%	AL AHLI BANK	3.70	-1.31%	GULF INTERNATIONA	3.37	10025.29
INMA HOLDING COMPANY	4.70	2.40%	QATAR & OMAN INVESTMENT CO	0.77	-1.16%	MESAIEED PETROCHE	1.65	8931.08
MANNAI CORPORATION QPSC	3.93	2.39%	QATAR ELECTRICITY & WATER CO	15.45	-0.96%	MASRAF AL RAYAN	2.30	7468.44
QATAR NATIONAL CEMENT CO	3.65	2.12%	QATAR NAVIGATION	11.35	-0.87%	QATAR ALUMINIUM A	1.33	7322.55
AL RAYAN QATAR ETF	2.14	2.10%	MEDICARE GROUP	4.24	-0.75%	UNITED DEVELOPMEI	1.11	4534.14

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,006.41							
Change	-9.33	-0.46%						
Previous Close	2,015.74		MSCI Bahrain	159.15	159.40	-0.16%	-0.91%	-0.91%
Open	2,015.74		MSCI Bahrain Domestic Islamic	61.09	61.28	-0.32%	-1.41%	-1.41%
Day's High	2015.740		MSCI Bahrain Net TR USD	429.29	429.96	-0.16%	-0.91%	-0.91%
Day's Low	2006.410							
YTD Change	1.77%							
Volume Mn	3,368.31							
Value Traded Mn	0.879							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SEEF PROPERTIES	0.14	2.22%	NATIONAL BANK OF BAHRAIN BSC	0.53	-1.85%	AL SALAM BANK BSC	0.23	458.42
BAHRAIN CAR PARKS CO AMAKIN	0.11	1.94%	GFH FINANCIAL GROUP BSC	0.29	-1.69%	SEEF PROPERTIES	0.14	269.42
AL SALAM BANK BSC	0.23	0.86%	ALUMINIUM BAHRAIN BSC	1.16	-0.86%	ALUMINIUM BAHRAII	1.16	106.67
SOLIDARITY BAHRAIN BSC	0.32	0.31%	-	-	-	NATIONAL BANK OF B	0.53	57.50
-	-	-	-	-	-	BAHRAIN CAR PARKS	0.11	36.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,952.61							
Change	15.48	0.22%	Industrials	780.46	775.23	0.67%	1.01%	-14.04%
Previous Close	6,937.13		Banks	1,716.75	1,710.09	0.39%	0.27%	4.21%
Open	6,945.05		Consumer Service	833.32	831.93	0.17%	1.08%	26.53%
			Technology	1,665.97	1,673.25	-0.44%	5.05%	188.05%
Day's High	6,981.57		Real Estate	1,310.22	1,303.01	0.55%	1.13%	8.02%
Day's Low	6,935.45		Financial Services	1,315.70	1,310.77	0.38%	0.34%	8.54%
YTD Change	1.98%		Telecom	986.64	983.54	0.32%	0.30%	-10.72%
			Health Care	441.63	441.63	0.00%	0.00%	-8.40%
Volume Mn	0.12		Insurance	2,379.99	2,535.44	-6.13%	-5.54%	3.80%
Value Traded Mn	33.17		Basic Materials	745.85	748.81	-0.40%	-1.28%	-0.01%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
COMBINED GROUP CONTRACTING	750.00	7.14%	AL SAFAT ENERGY HOLDING COMP	32.50	-12.16%	GULF BANK	277.00	8514.96
AL-ENMA'A REAL ESTATE CO	57.90	4.32%	GULF INSURANCE GROUP KSC	1743.00	-9.69%	KUWAIT INTERNATIO	181.00	6710.76
PRIVATIZATION HOLDING COMPAN	38.70	4.31%	AMAR FINANCE & LEASING CO	59.10	-9.08%	KUWAIT FINANCE HC	709.00	5707.53
AAYAN LEASING & INVESTMENT	154.00	4.05%	INJAZZAT REAL STATE COMPANY	95.00	-7.77%	AAYAN LEASING & IN	154.00	5182.60
AL MADAR KUWAIT HOLDING CO	103.00	4.04%	FUTURE KID ENTERTAINMENT AND	144.00	-6.49%	KUWAIT PROJECTS H	113.00	4668.42

Source: FSC